

Waystone Appointed ACD to Support Brooks Macdonald Building Block Fund Launch

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Appointment will see Waystone provide ACD and Transfer Agency services to three new funds supporting Brooks Macdonald's managed portfolio service

Waystone, a leading provider of specialist services to the asset management industry, today announced that it has been appointed as Authorised Corporate Director (ACD) to three new funds being launched by Brooks Macdonald, the UK focused investment manager. Waystone will also provide Transfer Agency services to the funds.

The three funds - Global Equity, Global Fixed Income and Alternatives - will form part of a new unitised "building block" structure supporting Brooks Macdonald's Managed Portfolio Service (MPS).

The new structure is designed to simplify and strengthen the infrastructure underpinning Brooks Macdonald's MPS, giving the firm greater control over portfolio implementation and providing a scalable framework through which to access a broader range of investments and asset classes.

As ACD, Waystone is providing independent governance and regulatory oversight for the three funds, supporting Brooks Macdonald with the specialist infrastructure and expertise required to operate the new structure at scale.

The appointment builds on Waystone's position as the UK's largest independent ACD¹, supporting asset and wealth managers across a broad range of fund structures and investment strategies.

Karl Midl, Country Head - UK, commented: *"We are delighted to be partnering with Brooks Macdonald on the launch of these funds. The appointment reflects the strength and scale of our UK ACD and Transfer Agency business and our ability to support leading investment managers as they evolve their product structures and operating models."*

"Our role is to provide the specialist governance, oversight and infrastructure that allows managers to focus on their core strengths of managing investments, growing assets and delivering strong outcomes for their clients. As the UK investment landscape continues to evolve, we look forward to supporting Brooks Macdonald as it develops and grows the range."

Notes to editors

¹ According to Monterey Insight's 8th annual [UK Fund Report](#)

About Waystone

Waystone is a leading asset-servicing solutions provider of institutional governance, administration, risk and compliance services to financial institutions. With over 25 years' experience and a comprehensive range of specialist services to its name, Waystone helps our clients structure, operate and grow through our expertise, innovation and digitisation, backed by the operational scale to support global expansion.

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