

Montlake UCITS Platform (Lux) SICAV

UNITED KINGDOM COUNTRY SUPPLEMENT

ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

This Supplement contains information specific to investors in the United Kingdom regarding Montlake UCITS Platform (Lux) SICAV (the “SICAV”). It forms part of and must be read in conjunction with the Prospectus of Montlake UCITS Platform (Lux) SICAV dated December 2022, as amended, and supplemented from time to time (the “Prospectus”).

All capitalised terms used herein contained shall have the same meaning as set forth in the Prospectus, unless otherwise indicated.

Dated: December 2022

1 THE FUND

The following information is intended for investors subscribing for Shares of Montlake UCITS Platform (Lux) SICAV (the "SICAV") in the United Kingdom. This information completes the Prospectus and gives specific information in relation to the distribution of Shares in the United Kingdom. The Company is an EEA UCITS that has applied for temporary recognition pursuant to regulation 62 of The Collective Investment Schemes (Amendment etc.) (EU Exit) Regulations 2019, as may be amended (the UCITS SI), for the purposes of part 17 of the UK Financial Services and Markets Act 2000, as amended (the FSMA) and Shares in the Company may be promoted to the UK public by persons authorised to carry on investment business in the UK.

The following Sub-funds of Montlake UCITS Platform (Lux) SICAV are registered for public distribution in the United Kingdom:

- Mackenzie Emerging Markets All Cap Fund
- TRG Emerging Markets Local Debt UCITS Fund
- Velox Fund

2 FACILITIES AGENT

Montlake UCITS Platform (Lux) SICAV has appointed Zeidler Legal Services (UK) Limited, 164-180 Union Street, London, SE1 0LH, United Kingdom as its UK Facilities Agent (the "UK Facilities Agent").

UK investors can contact the UK Facilities Agent for the inspection (free of charge), or copies (free of charge) in the case of the documents at i), iv), v), vi) and viii), in English of:

- i. the Articles of incorporation;
- ii. the material contracts referred to on page 80 of the prospectus;
- iii. a memorandum with details of all companies and partnerships in which the directors of the SICAV have been a director or partner in the past five years, together with an indication of whether or not the individual is still a director or partner;
- iv. the latest Prospectus;
- v. the KIIDs;
- vi. the UCITS Regulations;
- vii. the latest financial reports of the SICAV.

Furthermore, UK investors can obtain information in English about the prices of Shares and may arrange for redemption of Shares and payment of the redemption proceeds at the office of the UK Facilities Agent. Any person who has a complaint to make about the operation of the SICAV can submit his or her complaint to the UK Facilities Agent for transmission to the SICAV.

Information concerning the nature of the Share Classes and voting rights at Shareholder's meetings may be found in the latest Prospectus under the sections headed " Umbrella structure - Sub-Funds" and in the Special Sections of each Sub-fund.

3 TAXATION

The foregoing is based on the SICAV's understanding of the law and practice currently in force in the United Kingdom and is subject to changes therein. It should not be taken as constituting legal or tax advice and, Investors should obtain information and, if necessary, should consult their professional

advisers on the possible tax or other consequences of buying, holding, transferring or selling the units under the laws of their countries of origin citizenship, residence or domicile. Furthermore, the content of this document is for information purposes only, it does not constitute any offer or promotion of sale nor does it make any reference to the suitability of investments referred to herein