

Montlake UCITS Platform (Lux) SICAV

GERMAN COUNTRY SUPPLEMENT

ADDITIONAL INFORMATION FOR INVESTORS IN THE FEDERAL REPUBLIC OF GERMANY

This Supplement contains information specific to investors in the Federal Republic of Germany regarding Montlake UCITS Platform (Lux) SICAV (the “SICAV”). It forms part of and must be read in conjunction with the Prospectus of Montlake UCITS Platform (Lux) SICAV dated December 2022, as amended, and supplemented from time to time (the “Prospectus”).

All capitalised terms used herein contained shall have the same meaning as set forth in the Prospectus, unless otherwise indicated.

Dated: December 2022

1 THE FUND

The Fund is an open-ended collective investment company incorporated under the laws of the Grand Duchy of Luxembourg as a société d'investissement à capital variable (SICAV), in the form of a public limited liability company (société anonyme). The Fund is an umbrella structure comprising different Sub-Funds.

The following information is intended for investors subscribing for Shares of Montlake UCITS Platform (Lux) SICAV (the "SICAV") in the Federal Republic of Germany. This information completes the Prospectus and gives specific information in relation to the distribution of Shares in the Federal Republic in Germany.

The offering of the Shares of the Fund made available through the Prospectus has been notified to the German Financial Services Supervisory Authority in accordance with section 310 of the German Investment Code.

The following sub-funds of the Fund are registered in Germany according to Section 310 of the German Capital Investment Code (Kapitalanlagegesetzbuch "KAGB"):

- TRG Emerging Markets Local Debt UCITS Fund
- Velox Fund

2 FACILITIES AGENT

Zeidler Legal Process Outsourcing Ltd, SouthPoint, Herbert House, Harmony Row, Grand Canal Dock, Dublin 2, Ireland has been appointed as Facilities Agent for the Federal Republic of Germany (the "Facilities Agent") in accordance with section 309 sent. 1 in connection with section 306a para. 1 of the German Capital Investment Code and, inter alia, serves as a contact point for the communication with the German Financial Services Supervisory Authority.

Investors of the Company are given the possibility to lodge a complaint in German or in the official language of the Company's home Member State.

Copies of the Company's the Article of Association, the Prospectus, the Key Investor Information Documents relating to the Shares of the Company that are admitted to be marketed in Germany, the audited annual accounts and semi-annual accounts are available free of charge from the Facilities Agent in electronic format.

Information on the purchase, repurchase and redemption prices as well as the Net Asset Value is available free of charge from the Facilities Agent.

3 SUBSCRIPTION, EXCHANGE AND REDEMPTION OF SHARES

Subscription, redemption, transfers and conversion of Shares may be made in accordance with the sections in the Prospectus headed "Subscription of Shares", "Redemption of Shares", "Transfer of Shares", and "Conversion of Shares".

In relation to the processing subscriptions, repurchasing orders and making other payments investors can reach out to the depositary of the Fund:

The Bank of New York Mellon SA/NV, Luxembourg Branch

2-4, Rue Eugène Ruppert

L - 2453 Luxembourg, Grand Duchy of Luxembourg

4 PUBLICATION

Except where the determination of the NAV per Share of a Fund has been suspended, the NAV per Share of each Class of Shares will be available free of charge at the offices of the German Information Agent on every banking business day in Frankfurt am Main and, on the website, www.bloomberg.com.

Information and notices to Shareholders will be published on the website of the Manager, www.waystone.com.

In the following cases notifications to Shareholders in Germany will be published via a durable medium and additionally on the website of the Manager, www.waystone.com:

- Suspension of redemption of the Shares in the Fund;
- Termination of the management of or dissolution of the Fund;
- Changes to the terms and conditions which are not consistent with the existing investment policy, which affect essential shareholder rights or which affect the reimbursement of expenses that may be taken from the Fund, including the reasons for the changes, shareholder rights in relation thereto (in an understandable manner) and their means of obtaining further information thereon;
- In the event of a merger of the Fund, in the form of merger information to be prepared in accordance with Article 43 of Directive 2009/65/EC; and
- In the event of conversion of the Fund into a feeder fund or in the event of a change to a master fund, in the form of information to be prepared in accordance with Article 64 of Directive 2009/65/EC.

5 FUND CHARGES

Information in relation to fees and expenses is set out in the “Fees and Expenses” section of the Prospectus.

6 TAXATION

The Fund intends to fulfil the requirements to be qualified as a tax transparent fund to enable Shareholders to make use of the benefits provided by the German Investment Tax Act but declines any liability in this respect.

In general, the tax treatment of any Shareholder will depend on the personal circumstances and may change in the future. Shareholders and prospective Shareholders are therefore advised to seek independent tax advice prior to investing in the Fund.