

Montlake UCITS Platform (Lux) SICAV

AUSTRIAN COUNTRY SUPPLEMENT

ADDITIONAL INFORMATION FOR INVESTORS RESIDENT IN THE REPUBLIC OF AUSTRIA

This Supplement contains information specific to investors resident in the Republic of Austria regarding Montlake UCITS Platform (Lux) SICAV (the “Fund”). It forms part of and must be read in conjunction with the latest published version of the Prospectus of Montlake UCITS Platform (Lux) SICAV dated December 2022, as amended, and supplemented from time to time (the “Prospectus”).

All capitalised terms used herein contained shall have the same meaning as set forth in the Prospectus, unless otherwise indicated.

Dated: December 2022

1 THE FUND

The Fund is an open-ended collective investment company incorporated under the laws of the Grand Duchy of Luxembourg as a *société d'investissement à capital variable* (SICAV), in the form of a public limited liability company (*société anonyme*). The Fund is an umbrella structure comprising different Sub-Funds.

The following information is intended for investors subscribing for Shares of Montlake UCITS Platform (Lux) SICAV (the "SICAV") in the Republic of Austria. This information completes the Prospectus and gives specific information in relation to the distribution of Shares in the Republic of Austria.

The Fund has notified the Austrian Financial Market Authority of its intention to offer Shares in its Sub-Funds to the public in Austria in accordance with Section 140 para 1 of the Austrian Investment Funds Act 2011 (*Investmentfondsgesetz 2011*) ("IFA 2011").

The following Sub-Fund of Montlake UCITS Platform (Lux) SICAV is registered for public distribution in Austria:

- Velox Fund

2 FACILITIES AGENT

In accordance with Article 92 para 1 Directive 2019/1160, Montlake UCITS Platform (Lux) SICAV has appointed Erste Bank der oesterreichischen Sparkassen AG as its facilities agent to assume all tasks listed in Art. 92 para 1 Directive 2009/65/EG, as amended by Directive (EU) 2019/1160 (the "Facilities Agent"):

Facilities Agent in Austria

Erste Bank der oesterreichischen Sparkassen AG
Am Belvedere 1,
A-1100 Vienna/Austria
E-Mail: foreignfunds0540@erstebank.at

Investors in the Republic of Austria will be entitled to receive the same information and documents from the Facilities Agent as investors may request in the Grand Duchy of Luxembourg.

Copies of the most recent versions of the Fund's Article of Association, the Prospectus, the Key Investor Information Documents (KID) in the German language relating to the Shares of Montlake UCITS Platform (Lux) SICAV that are registered for public distribution in Austria, the audited annual accounts and semi-annual accounts, as well as information on subscription and redemption prices as well as de-registrations, are available free of charge from the Facilities Agent in electronic format via foreignfunds0540@erstebank.at and on www.waystone.com.

3 TAXATION

Investors should note that Montlake UCITS Platform (Lux) SICAV has appointed Erste Bank der oesterreichischen Sparkassen AG, as its fiscal representative in accordance with Section 188 together with Section 186 para 2 item 2 IFA 2011.

Taxation of income from foreign investment funds under Austrian law for Austrian resident investors is complex. Legislative, administrative or judicial changes may modify applicable tax rules (with or without retrospective effect). Investors are therefore advised to carefully consider their individual tax position and contact their personal tax advisors.