

LOS ANGELES CAPITAL GLOBAL FUNDS PLC

LUXEMBOURG COUNTRY SUPPLEMENT
ADDITIONAL INFORMATION FOR INVESTORS IN LUXEMBOURG

14 August 2020

This Supplement contains information specific to investors in Luxembourg regarding Los Angeles Capital Global Funds plc (the “Company”). It forms part of and must be read in conjunction with the prospectus of the Company dated 29 July 2019, as amended and supplemented from time to time (the “Prospectus”).

All capitalised terms used herein shall have the same meaning as set forth in the Prospectus, unless otherwise indicated.

1. THE COMPANY

The Company is an investment company with variable capital incorporated with limited liability in Ireland with registered number 499159 and established as an umbrella fund with segregated liability between sub-funds pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (as amended).

2. PUBLIC DISTRIBUTION OF THE COMPANY IN LUXEMBOURG

2.1 The following sub-fund (the “Fund”) of the Company has been notified for public distribution in Luxembourg:

- Los Angeles Capital Global Fund.

2.2 All shares of the Fund (the “Shares”) shall be issued as provided in the Prospectus.

2.3 The Prospectus provides that different classes of Shares are available for the Fund. However for more information on the availability of each class of Shares, the investor should contact Caceis Investor Services.

2.4 Caceis Bank, Luxembourg Branch, with address at 5, Allée, Scheffer, L-2520 Luxembourg and registered with the Luxembourg trade and companies register under number B209310, has been appointed as paying agent in respect of all Shares (the “Paying Agent”). Accordingly, investors may request the subscription, conversion and redemption of Shares and the payment of distributions from either the Administrator or the Paying Agent in accordance with the provisions of the Prospectus.

2.5 The following documents may also be obtained free of charge from the Paying Agent:

- a) the latest available annual and semi-annual financial reports of the Company;
- b) the certificate of incorporation and Memorandum and Articles of Association;
- c) the material contracts referred to in the Prospectus upon request;
- d) the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as amended, and any applicable notices or regulations issued by the Central Bank pursuant thereto and for the time being enforced;
- e) the Irish Companies Act 2014 as may be amended or replaced from time to time;
- f) the Prospectus; and
- g) the key investor information documents for each class of Shares.

2.6 Except where the determination of the Net Asset Value has been temporarily suspended in the circumstances described in the Prospectus, the Net Asset Value per Share shall be made public at the office of the Administrator on each Dealing Day or on the following website:

<https://lacmglobal.com/products/lu/los-angeles-capital-global-fund>

In addition, the Net Asset Value per Share shall be published on the Business Day immediately succeeding each Dealing Day on the website of one or more of the following: Reuters, Bloomberg and Morningstar and will be kept up-to-date. Such information shall relate to the Net Asset Value per Share for the previous Dealing Day and is published for information purposes only. It is not an invitation to subscribe for, redeem or convert Shares at that Net Asset Value per Share.

2.7 There will be no door-to-door sales of the Shares in Luxembourg.

3. FUND CHARGES

Information on fees and expenses is set out in the ‘Fund Charges’ section of the Prospectus.

4. TAXATION OF SHAREHOLDERS

Under present Luxembourg law, there are no Luxembourg ordinary income, capital gains, estate or inheritance taxes payable by the Company or by Shareholders in respect of their Shares except by Shareholders who are domiciled in, are residents of, or have a permanent establishment or a permanent representative (through which/whom the Shares are held or to which/whom the Shares are attributable) in the Grand Duchy of Luxembourg and by certain former Luxembourg resident Shareholders.

The information above is not intended to provide and should not be relied upon for tax advice. Investors in Luxembourg are advised to consult their tax advisors for more information about the tax implications of their investments in the Company.

The Directors of Los Angeles Capital Global Funds plc whose names appear in the Prospectus accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.
