

# Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## CIFC Global Floating Rate Credit Fund

DKK Class B-1 (IE00BGRCDV22)

A sub-fund of DMS UCITS Platform ICAV

The Fund is managed by Waystone Management Company (IE) Limited

### OBJECTIVES AND INVESTMENT POLICY

#### Investment Objective

The Fund's investment objective is to generate attractive long-term risk-adjusted returns primarily by investing in and managing a portfolio of US, UK and European debt securities.

#### Investment Policy

The Fund is actively managed which means that the Investment Manager uses its expertise to pick investments to achieve the objective of the Fund.

The Fund will seek to invest primarily in investment grade and non-investment grade rated debt tranches of collateralised loan obligations ("CLOs") which give provide exposure to the performance of US, UK and European senior secured corporate loans and bonds.

The Fund will typically invest in securities issued by CLOs which are primarily backed by a diversified portfolio of senior secured corporate loans and bonds and primarily in securities which are rated "BBB", "BB" or higher by a Recognised Rating Agency, although the Fund may also invest, to a limited extent, in securities which are rated "B".

The Fund will invest in CLO securities in both the new issue and secondary markets. In certain instances, and subject always to compliance with the applicable rules and the "Conflicts of Interest" section of the Prospectus, the Fund may invest in securities issued by CLOs which are managed by the Investment Manager. Such investments shall not exceed, in aggregate, 10% of the Net Asset Value of the Fund, measured at the time of investment.

The Fund may from time to time invest up to 50% of its Net Asset Value in financial derivative instruments for investment purposes and may be

leveraged as a result. Such financial derivative instruments may include credit default swaps, total return swaps and options that reference corporate issuers in Europe, the UK or the U.S., corporate debt indices, CLOs, other debt securities, credit instruments, loan participations and other assets included in the investment policy of the Fund.

The Fund may also invest up to 10% of its Net Asset Value in exchange traded funds for investment purposes.

For full investment objectives and policy details, please refer to the "Investment Objective and Policy of the Fund" section of the Prospectus and the Supplement which are available at [www.dmsgovernance.com](http://www.dmsgovernance.com).

#### Benchmark

The Fund does not use a benchmark for portfolio composition or performance comparison purposes.

#### Income

Income from this class is not distributed but is rolled up (accumulated) into the value of your investment.

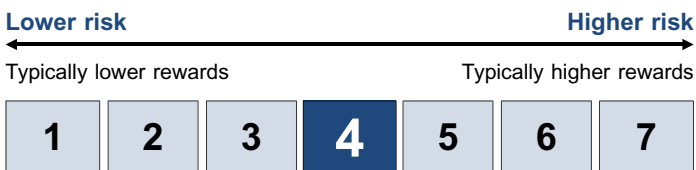
#### Fund Currency

The base currency of the Fund is USD. The reference currency of this share class is DKK. The Investment Manager intends to hedge the currency exposure of classes which are denominated in other currencies back to US Dollars.

#### Subscription and Redemption

Shares of the Fund can be bought and sold on a weekly basis, or on any other day which the Directors have determined, subject to advance notice to all shareholders in the Fund.

### RISK AND REWARD PROFILE



#### Risk Disclaimer

The shaded area in the table above shows the Fund's ranking based on the synthetic risk and reward indicator (SRRRI). The SRRRI suggests the relationship between risk and potential returns when investing in the Fund.

There is no assurance that the Fund will meet its investment objective and you may lose money. The Fund's performance will be affected by market movements, but the Fund may lose money in a rising market. The Fund is neither capital guaranteed nor protected.

Please note that category 1 does not mean a risk-free investment. Historical data, such as is used in calculating the synthetic indicator, may not be a reliable indication of the future risk profile of the Fund; the category might change in the future.

#### Why is the fund in the specific category?

The Fund has been classified as category 4 due to the nature of its investments.

#### Significant risk(s) for the Fund not taken into account in this indicator include the following:

**Currency risk:** The Fund may hold investments in currencies other than the base currency and fluctuations in these exchange rates may affect the returns on investments.

**Liquidity risk:** The Fund may be unable to sell certain investments readily at their fair market value. This may affect the value of the Fund and could affect performance.

**Operational risk:** The risk of direct or indirect loss resulting from inadequate or failed processes, people and systems including those relating to the safekeeping of assets or from external events.

**Credit Risk:** The Fund invests a portion of its assets in debt securities whose value would be significantly affected if the issuers or borrowers were unable to or were perceived to be unable to pay. This may adversely affect the Fund's return.

**Counterparty risk:** The risk that a counterparty will be unable to honour its financial obligations for a trade, contract or other transactions, on the due date. The insolvency of any institution providing services such as the safekeeping of assets or acting as counterparty in respect to financial derivatives or other instruments may expose the Fund to financial loss.

**Derivatives and Leverage risk:** The Fund may engage in leverage through financial derivative instruments for investment purposes. Use of leverage may magnify both gains and losses in a portfolio. Theoretically, this could result in an infinite loss.

**CLO Risk:** The Fund invests in CLOs, which covers a wide range of securities, each of which is backed by a particular type of asset. The Fund may be susceptible to losses resulting from defaults within the CLO portfolios. Furthermore, the liquidity of the CLOs may be reduced in times of stress and volatile markets.

For more information about the risks of the Fund, please refer to the Risk Considerations section of the Prospectus and Supplement.

## CHARGES

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after the investment

Entry charge	0.00%
Exit charge	0.00%

### Charges debited to the Fund over a year

Ongoing charge	0.94%
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### Charges debited to the Fund under certain specific conditions

Performance fee: Not applicable

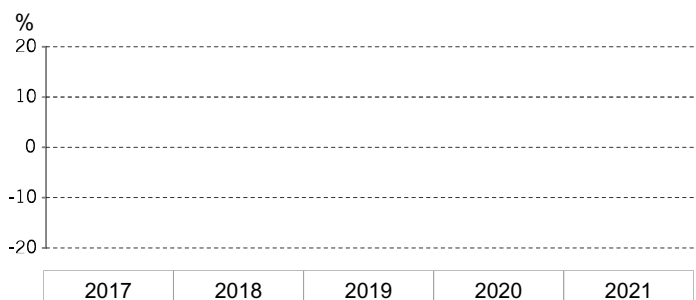
The entry and exit charges are maximum figures. In certain cases you may pay less - you can find this out from your financial advisor or distributor.

Ongoing charges exclude performance fees and transaction costs (including third party brokerage fees and bank charges on securities transactions), except in the case of an entry/exit charge paid by the Fund when buying or selling units in another collective investment scheme.

The ongoing charges figure is based on estimated expenses. This figure may vary from year to year.

For more information about charges, please refer to the Fees and Expenses section of the Prospectus and Supplement.

## PAST PERFORMANCE



Information on past performance will be provided after the close of the first full financial year.

Fund creation date: 23 January 2019. Past performance is calculated in DKK.

## PRACTICAL INFORMATION

### Depository

Depository: SEI Investments - Depository and Custodial Services (Ireland) Limited, Styne House, Upper Hatch Street, Dublin 2, Ireland.

### Further Information

Further information regarding the ICAV and Fund will be provided in English including the Prospectus, Supplement and the latest annual and half-yearly reports. This information is available free of charge at <https://www.waystone.com/>.

### Remuneration Policy

Details of the Manager's up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee, where such a committee exists, are available at <https://www.waystone.com/waystone-policies> and a paper copy of such remuneration policy is available to investors free of charge upon request.

### Tax Legislation

The Fund is subject to the tax laws and regulations of Ireland. Depending on your country of residence, this might have an impact on your personal tax position. For further details, please contact your tax and/or financial advisor.

### Liability Statement

Waystone Management Company (IE) Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus.

### Specific Fund Information

This key investor information document describes CIFIC Global Floating Rate Credit Fund, a sub-fund of DMS UCITS Platform ICAV. The Prospectus and the periodic reports are prepared for the entire ICAV.

The assets and liabilities of each sub-fund of the ICAV are segregated, which means that each sub-fund of the ICAV is a separate entity with, but not limited to, its own contributions, redemptions, capital gains, losses, charges and expenses and, therefore, a shareholder in the Fund is only entitled to the assets and profits of the Fund.

The Fund offers other share classes for the categories of shareholders as defined in the Supplement. Shareholders may transfer shares of one sub-fund or class into shares of another sub-fund or class. For more information, see Transfer of Shares section of the Prospectus.

The Net Asset Values per Share Class are available from the Administrator.

### Representative Share Class Information

The Class DKK B-1 Shares has been chosen as the representative share class for all of the Fund's DKK share classes. Further information in respect of these share classes is set out in the Fund's Supplement.