

**SINGAPORE COUNTRY SUPPLEMENT**  
**DATED 31 DECEMBER 2018**  
**FOR DMS UCITS PLATFORM ICAV**

**This Country Supplement forms part of, and should be read in conjunction with, the prospectus dated 31 March 2017 for DMS UCITS Platform ICAV (the “ICAV”), as may be amended from time to time (the “Prospectus”) and the supplement dated 31 December 2018 in respect of the CIFC Global Floating Rate Credit Fund (the “Fund”), as may be amended from time to time (the “Fund Supplement”).**

Additional information for investors in Singapore

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This Country Supplement constitutes a component of the Prospectus and the Fund Supplement and it should be studied with this background in mind and in this connection.

Unless otherwise stated, all terms not defined in this Country Supplement have the same meaning as in the Prospectus and/or Fund Supplement.

The below information applies exclusively to the Fund.

This Prospectus is confidential. It is addressed solely to and is for the exclusive use of the person named below. Any offer or invitation in respect of the Shares is capable of acceptance only by such person and is not transferable. This Prospectus may not be distributed or given to any person other than the person named below and should be returned if such person decides not to purchase any Shares. This Prospectus should not be reproduced, in whole or in part.

Name:

The Fund is a collective investment scheme (“**CIS**”) for the purposes of the Securities and Futures Act, Chapter 289 of Singapore (“**SFA**”). However, no action has been, or will be, taken for the authorisation or recognition of any CIS relating to the Fund or the Shares under Section 286 or 287 of SFA or registered as a "restricted scheme" with the Monetary Authority of Singapore (“**MAS**”) for the purposes of Section 305 of the SFA.

This Prospectus has not been registered as a prospectus with the MAS. Accordingly, this Prospectus and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the Shares may not be circulated or distributed, nor may the Shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than:

- (a) to an "institutional investor" within the meaning of Section 4A of the SFA and the Securities and Futures (Classes of Investors) Regulations 2018 or any other applicable regulations made thereunder; or
- (b) pursuant to, and in accordance with, the conditions of the “private placement” exemption in Section 302C of the SFA, pursuant to which offers or invitations in relation to the Shares (when aggregated with any other offer considered to be a closely-related offer) may be made to up no more than 50 persons in Singapore in reliance on the “private placement” exemption within a period of 12 months.

**NOTIFICATION UNDER SECTION 309B(1)(C) OF THE SFA: THE SHARES ARE CAPITAL MARKETS PRODUCTS OTHER THAN PRESCRIBED CAPITAL MARKETS PRODUCTS (AS DEFINED IN THE SECURITIES AND FUTURES (CAPITAL MARKETS PRODUCTS) REGULATIONS 2018 OF SINGAPORE) AND SPECIFIED INVESTMENT PRODUCTS (AS DEFINED IN MAS NOTICE SFA 04-N12: NOTICE ON THE SALE OF INVESTMENT PRODUCTS AND MAS NOTICE FAA-N16: NOTICE ON RECOMMENDATIONS ON INVESTMENT PRODUCTS).**